

WAUKESHA COUNTY COMMUNITY FOUNDATION, INC.
Statement of Intent

I (We) intend to contribute \$_____ to the Waukesha County Community Foundation, Inc.

This gift will be paid as follows:

\$_____ in 2010

\$_____ in 2011

\$_____ in 2012

Make checks payable to

Waukesha County Community Foundation

The purpose of my (our) gift is as follows:

1. _____ **Unrestricted** (any amount) to be commingled with similar gifts from others in the General Endowment Fund. The Foundation Board determines distributions from unrestricted gifts.
2. _____ **Unrestricted Named Fund** \$25,000 is the funding minimum; distributions are determined by the Foundation Board and distributed in the name of the donor.
3. _____ **Donor Advised Fund** \$25,000 is the funding minimum; distributions are recommended by the donor, subject to approval by the Foundation Board, and are distributed in the name of the donor.
4. _____ **Field of Interest Fund** \$25,000 is the funding minimum; distributions are made by the Foundation Board for the following charitable purpose(s) specified by the donor:
_____ and are distributed in the name of the donor.
5. _____ **Donor Designated Fund** \$10,000 is the funding minimum; distributions are designated for the following organization(s) _____ and are distributed in the name of the donor.
6. _____ **Administrative Endowment Fund**, to be used to assist with operating expenses of the Foundation.

Distributions from established funds will be made at least annually in keeping with the grant making policies of the Foundation.

Selections 2, 3, 4 and 5 above are donor-named funds. My (our) fund shall be named the

_____ Fund.

Name (please print)

Address

City

State/Zip Code

Day Telephone

E-Mail Address

Signature

Date

WAUKESHA COUNTY COMMUNITY FOUNDATION, INC.

By _____ Title _____

Mail Statement of Intent and payment to: Waukesha County Community Foundation, 2727 N. Grandview Blvd., Suite 122, Waukesha, WI 53188.
For additional information call (262) 513-1861.

Thank you for helping improve the life quality of all who live in or work in Waukesha County.