

# Donor Designated

Provide ongoing, reliable support to a nonprofit

## OUR PARTNERSHIP

We work with donors whose goal is to focus on long-term support for a particular nonprofit through Donor Designated Funds. The Waukesha County Community Foundation (WCCF) is committed to practices that honor donor intent and connect to community needs.

## OVERVIEW

Donor Designated Funds provide ongoing support for a specific nonprofit organization of the establishing donors choosing. This type of fund is ideal for those who wish to provide regular, annual support for an organization, in perpetuity.

## HOW IT WORKS

- 1 Donor contributes assets to the WCCF and selects a specific nonprofit to benefit from their fund.
- 2 WCCF distributes grants to the organization annually, based on the Foundation's spending policy.
- 3 If the organization closes or changes its mission, the WCCF will work with fund advisors to redirect future grants to a comparable organization to continue to meet donor intent.

## MINIMUMS AND FEES

The minimum to establish a Donor Designated Fund is \$10,000. A 1% annual administrative fee is assessed quarterly. Investment management and consulting fees related to the WCCF's investment pools are charged separately.

### IMPORTANT LEGAL DISCLOSURE

The information provided is general and educational in nature. It is not intended to be, and should not be construed as, legal or tax advice. The Waukesha County Community Foundation does not provide legal or tax advice. You should consult with your tax advisor to properly determine the tax consequences of making a charitable gift to the Waukesha County Community Foundation.

Contributions to the Waukesha County Community Foundation represent your irrevocable gifts subject to the legal and fiduciary control of the WCCF's Board of Directors.

# 50+

DONOR DESIGNATED  
FUNDS PROVIDE ANNUAL  
SUPPORT FOR NONPROFIT  
ORGANIZATIONS

## BENEFITS

- Receive the maximum tax deduction
- Ability to give complex assets
- WCCF monitors the selected organization to ensure grant dollars are being used as intended
- Ongoing impact for nonprofit organizations

## CONTACT US

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