

Field of Interest Fund

Maximize impact in your area of passion

OUR PARTNERSHIP

For donors with a specific area of desired impact, Field of Interest Funds are a good fit for sustained impact across a particular community need. The Waukesha County Community Foundation (WCCF) is committed to practices that honor donor intent and connect to community needs.

OVERVIEW

A Field of Interest (FOI) Fund enables donors to support a fixed area of interest. This type of fund is ideal for donors who wish to make an impact in a named category, but don't have a particular organization in mind.

HOW IT WORKS

- 1 Donor contributes assets to the WCCF and identifies a broad area of charitable interest (e.g. the arts, education, health, environment, etc.).
- 2 Through our annual competitive grants process, the WCCF will evaluate and grant to nonprofit organizations that are making a difference in the focus area.
- 3 Any donor may contribute to the Fund after it is established.

MINIMUMS & FEES

The minimum to establish a Field of Interest Fund is \$25,000, and additional contributions can be made anytime thereafter. Administrative fees are 1% annually, assessed quarterly. Investment management and consulting fees related to the Foundation's investment pools are charged separately.

IMPORTANT LEGAL DISCLOSURE

The information provided is general and educational in nature. It is not intended to be, and should not be construed as, legal or tax advice. The Waukesha County Community Foundation does not provide legal or tax advice. You should consult with your tax advisor to properly determine the tax consequences of making a charitable gift to the Waukesha County Community Foundation.

Contributions to the Waukesha County Community Foundation represent your irrevocable gifts subject to the legal and fiduciary control of the WCCF's Board of Directors.

FIELD OF INTEREST AREAS AT THE WCCF

- Animal Welfare
- Education
- Healthcare
- Housing
- LGBTQ+
- Women & Girls
- Youth

BENEFITS

- Receive the maximum tax deduction
- Ability to give complex assets
- Excellent option for donors who wish to leave a legacy through an estate gift or bequest
- Designed to last in perpetuity

CONTACT US

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