

Project Fund

Serving a short-term goal in the community

OUR PARTNERSHIP

Project Funds provide an opportunity to meet a recognized need in a short time frame. The Waukesha County Community Foundation (WCCF) is committed to practices that honor donor intent and connect to community needs.

OVERVIEW

A Project Fund is a giving vehicle that provides an organization or community group with resources for local charitable projects that have a specific and short-term time frame.

HOW IT WORKS

- 1 A fund is opened, with the approval of the WCCF Board of Directors, to support a charitable community project.
- 2 The community fundraises and contributes to the Fund to accomplish their goal.
- 3 All monies are expended, and the Fund is closed upon completion of the project.

MINIMUMS & FEES

The minimum to establish a Project Fund is \$1,000 and additional contributions can be made by any donor anytime thereafter.

Administrative fees are 2% of the deposited contributions of the Fund. Additional fees may be charged for any mutually agreed-upon extraordinary legal, banking or other services rendered on behalf of the Fund.

Assets included with the Fund will be invested and managed by the WCCF Finance Committee in cash or short-term cash equivalents.

IMPORTANT LEGAL DISCLOSURE

The information provided is general and educational in nature. It is not intended to be, and should not be construed as, legal or tax advice. The Waukesha County Community Foundation does not provide legal or tax advice. You should consult with your tax advisor to properly determine the tax consequences of making a charitable gift to the Waukesha County Community Foundation.

Contributions to the Waukesha County Community Foundation represent your irrevocable gifts subject to the legal and fiduciary control of the WCCF's Board of Directors.

COMPLETED WCCF PROJECT FUNDS

- Delafield Skate Park
- Oconomowoc Supports the Blue
- United for Waukesha Community Fund

BENEFITS

- Receive the maximum tax deduction
- Ability to accept complex assets
- Project Funds are held under the 501(c)(3) umbrella of the WCCF
- Accepts online gifts from community partners through the WCCF website
- Allows project organizers to focus on fundraising efforts

CONTACT US

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